# GOVERNMENT OF GUAM RETIREMENT FUND

# MEMBERS' AND BENEFITS COMMITTEE REPORT

*MAY, 2019* 

Members and Benefits Committee Meeting Summary Period: January, 2019 to December, 2019

		Period:		January, 2019 to December,	to Dec		2019						
	- 12	Jan	reb	March	April	May	June	July	Aug	Sept	ti O	Nov	Dec
MEMBERS	& BENEFILS DIVISION STAFF	14	13	13	13	13							
No. of Active Members	Wembers												
	Defined Benefits	1,737	1,731	1,711	1,700								
	Defined Contributions	5,399	5,444	5,654	5,681								
	DB1.75	3,152	3,146	3,136	3,130								
No. of Retirees													
	Defined Benefits	7,215	7,218	7,206	7,210								
	Defined Contributions	1,146	1,160	1,166	1,177								
	DB1.75	35	47	47	53								
No. of Cases Pending	Pending	43		29	47	137	0	0	0	0	0	0	C
20	a Age Retirement (DB / DB1.75)	2		4	2	6							
& 8120.1	b Age Retirement (ERIP)	0	0	0	0	0							
	Optional Retiremen	2	0	က	8	6							T
	Service Retirement (DB/DB1	16	11	26	171	57							
	e Service Retirement (ERIP)	0	0	0	0	0							
8123	f Medical Disability Applicants	1	1	1	0	0							
8125	g Medical Disability Finalization	0	0	0	0	2							
8130		0	0	0	0	7							
8134 (a)	i Survivor Annuity Benefits	9	80	ω	<u></u>	13							
8134(a).3	Minor Children Survivor Benefit	0 1	1	0	0	0							
8134(a)4c	k Disabled Adult Survivor Benefit		0	0	0	0							
	New Retirees (DB/DB1.75)	16	40	25	12	40							
No. of Cases Acted On		43	62	67	47	137	0	0	Ö	0	0	0	0
o		2		4	5	6							
& 8120.1	b Age Retirement (ERIP)	0		0	0	0							
	Optional Retiremen	2		3	3	6							
	_	16			17	22							
		0	0	26	0	0							
		-	-	0	0	0							
	g Medical Disability Finalization	0	0	<b></b>	0	2							
	h Deferred Age Retirement	0	0	0	0	7							
8134 (a)	i Survivor Annuity Benefits		8	0	10	13							
8134(a).3	j Minor Children Survivor Benefit	0	1	8	0	0							
8134(a)4c	k Disabled Adult Survivor Benefit	_	0	0	0	0							
	I New Retirees	16	40	25	12	40							
No. of Commit	No. of Committee Meetings Held	-	1	+	1	1							
No. of Resolut	No. of Resolutions Submitted	0	٥	0	0	0	0	0	0	0	0	0	0
Communications Received	ins Received	0	0	0	0	0	0	0	0	0	0	0	0
Communications Acted On	ins Acted On	0	0	0	0	0	0	0	0	0	0	0	0



# Members & Benefits Committee

May 31, 2019

#### **MEMORANDUM**

TO:

Chairman, Board of Trustees

Government of Guam Retirement Fund

FROM:

Chairperson, Members' & Benefits Committee,

Government of Guam Retirement Fund

SUBJECT:

May, 2019 Report

Please find attached the Members' and Benefits Committee's May, 2019 Report. This report accurately highlights the significant activities and action items reviewed and administered to during the May period.

Should you require further information concerning this report, feel free to contact me at your earliest convenience.

KATHERINE TE TAITANO

#### ı. **TOTAL MEMBERS SERVED:**

A. No. of Active Members

> 1. **Defined Benefits**

2. **Defined Contributions**  5,654

3. DB1.75

В. No. of Retirees

> 1. **Defined Benefits** 7,210 2. **Defined Contributions** 1,177 3. 53

DB1.75

#### 11. **TOTAL STAFFING:**

A. **Benefit Services Division** 

> Budget 2019 1. 11 Actual

8

u;

В. Members' Services Division

> Budget 2019 1. 10 Actual

5

## III. TOTAL CASES PENDING

Α.	Section	on 8119 Applicants P on 8120 Applicants P on 8120.1 Applicants P	ost 10/01/81	20/25/60 25/30/60 25/30/65		
	1.	Age Retirement	•	ptional egular RIP	9 9 0	18
	2.	Service Retirement	A. Regular B. ERIP		0	57
В.		on 8123 Applicants - N on 8505 Applicants - M		•	0	
C.	Sectio	n 8125 Applicants	Medical Disa	bility Retirement		2
D.	Sectio	n 8130 Applicants	Deferred Age	e Retirement		7
Ε.	Sectio	n 8134 Applicants	(a) Surviving (a).3 Minor ( (a) 4c Disable	•		13 0 0
F.	Define	ed Benefits New Retire	es (Nos. 4387	'- 4420)		34
G.	DB1.75 Retirement Applicants					
	1.	Section 8503 Applica	ints			0
	2.	Section 8506 Survivi	ng Spouse App	licants		0
	3.	Section 8130 DB1.75	Applicants (N	los B-0047 to B-0052)		6
		TOTAL	. CASES REVIE	WED		137

#### IV. REVIEW AND FINDINGS

Based on our review and findings during our meeting of May 22, 2019 the following applications are recommended for APPROVAL by the Board of Trustees:

#### **BENEFIT SERVICES DIVISION**

#### III. DEFINED BENEFIT RETIREMENT PLAN BUSINESS

## A. 1 RETIREMENT ANNUITY APPLICATIONS - Optional Retirement

(a) Section 8119 (pre 10/01/81)

There are no §8119 (pre 10/01/81) Optional Retirement Applications for review.

(b) Section 8120. (post 10/01/81)

There are no §8120 (post 10/81) Optional Retirement Applications for review.

(c) Section 8120.1 (after 08/22/84)

1,	Name	Sharon C. Rodriguez (List #3668)
	Date of Birth	
	Department	Office of the Attorney General
	Length of Service	28 Years 08 Months 00 Days
	Service Factor	28.666
	Average Annual Salary	\$51,571.44
	Annual Annuity	\$28,019.76
	Percentage Earned	54.331932
	Effective Date	September 17, 2016

2. Name Rosemary Q. Ferguson (List # 4057)
Date of Birth

Department Department of Education
Length of Service 25 Years 04 Months 15 Days
Service Factor 25.375
Average Annual Salary \$33,652.67

Annual Annuity \$10,471.92
Percentage Earned 31.117649

Effective Date November 01, 2017

3. Name Joseph R. Perez (List #4086)

Date of Birth

Department Guam Power Authority
Length of Service 28 Years 03 Months 00 Days

Service Factor 28.250
Average Annual Salary \$65,947.87
Annual Annuity \$39,166.80
Percentage Earned 59.390545
Effective Date March 03, 2018

4. Name Rosario V. Realica (List #4118)

Date of Birth

Department Public Health & Social Services
Length of Service 27 Years 03 Months 00 Days

Service Factor 27.250
Average Annual Salary \$72,515.44
Annual Annuity \$43,715.52
Percentage Earned 60.284430
Effective Date April 28, 2018

5. Name Ramon R. Castro (List #4150)

Date of Birth

Department Department of Public Works
Length of Service 26 Years 08 Months 00 Days

Service Factor 26.666
Average Annual Salary \$40,144.26
Annual Annuity \$22,155.60
Percentage Earned 55.189957
Effective Date May 15, 2018

6. Name Graziella A. Griffin (List #4187)

Date of Birth

Department Department of Education
Length of Service 27 Years 03 Months 00 Days

Service Factor 27.250
Average Annual Salary \$66,333.37
Annual Annuity \$33,079.68
Percentage Earned 49.868836
Effective Date August 10, 2018

7. Name

Date of Birth

Service Factor

Department Length of Service

Average Annual Salary Annual Annuity Percentage Earned

**Effective Date** 

Rita L. Taitano (List #4225)

Department of Education 25 Years 02 Months 15 Days

25.208 \$67,060.94 \$32,683.44 48.736924

August 10, 2018

8. Name

Date of Birth

Department Length of Service

Service Factor
Average Annual Salary
Annual Annuity
Percentage Earned
Effective Date

Effective Date

David G. Cepeda (List #4214)

A. B. Won Pat International Airport

29 Years 00 Months 00 Days

\$93,294.59 \$44,239.20 47.418826

29.000

September 15, 2018

9. Name

Date of Birth

Department Length of Service

Service Factor
Average Annual Salary
Annual Annuity
Percentage Earned

Effective Date

Erlinda S. Uson (List #4215)

Department of Law

28 Years 06 Months 00 Days 28.500

\$52,266.35 \$31,337.04 59.956434

September 15, 2018

#### 2. RETIREMENT ANNUITY APPLICATIONS - Age Retirement

(a) Section 8119 (pre 10/01/81)

1. Name

- ....

Date of Birth Department

Length of Service Service Factor

Average Annual Salary Annual Annuity Percentage Earned

**Effective Date** 

Barney R. Clark (List #4233)

Department of Education 22 Years 08 Months 15 Days

22.708 \$52,246.14 \$27,047.76 51.769872

September 26, 2018

Gloria J. Long (List #4220)

Date of Birth

Department

Judiciary of Guam

Length of Service

22 Years 01 Month 00 Days

Service Factor Average Annual Salary

\$83,685.35

22.083

**Annual Annuity** 

\$42,016.32

Percentage Earned

50.207497

**Effective Date** 

September 29, 2018

(b) Section 8120. (post 10/01/81)

There are no §8120. Age Retirement Applications for review.

Section 8120.1 (post 08/22/84) (c)

1. Name

Randolph Q. Perez (List #3879)

Date of Birth

Department

Department of Education

Length of Service

24 Years 09 Months 00 Days

Service Factor

24.750

Average Annual Salary **Annual Annuity** 

\$43,143.94 \$24,538.08

Percentage Earned

56.874916

Effective Date

June 10, 2017

2 Name

Sharon K. Quintanilla (List #4143)

Date of Birth

Department

Department of Education

Length of Service

20 Years 02 Months 15 Days 20.208

Service Factor Average Annual Salary

\$48,060.14

Annual Annuity

\$21,876.96

Percentage Earned

45.519967

Effective Date

June 13, 2018

3. Name

Date of Birth

Department Length of Service Service Factor

Average Annual Salary **Annual Annuity** Percentage Earned Effective Date

Frank A. Cruz (List #4180)

Department of Public Works 29 Years 07 Months 00 Days

29.583 \$48,960.78 \$33,762.24 68.957724

August 04, 2018

4. Name

Date of Birth

Department Length of Service Service Factor

Average Annual Salary **Annual Annuity** Percentage Earned Effective Date

Mildred C. Esteves (List #4182)

Department of Education 24 Years 10 Months 00 Days

24.833 \$29,236.30 \$16,688.88 57.082736

August 04, 2018

5. Name

Date of Birth

Department

Length of Service Service Factor

Average Annual Salary **Annual Annuity** Percentage Earned Effective Date

Michael A. Griffin (List #4183)

University of Guam

28 Years 10 Months 15 Days

28.875 \$97,487.73 \$65,499.60 67.187532

August 04, 2018

6. Name

Date of Birth

Department Length of Service Service Factor

Average Annual Salary **Annual Annuity** Percentage Earned Effective Date

Jose R. Mesa (List #4189)

Department of Education 26 Years 07 Months 00 Days

26.583 \$54,912.02 \$33,747.60 61.457582 August 10, 2018 7. Name Victoria Q. Guerrero (List #4286)

Date of Birth

Department Department of Education
Length of Service 26 Years 07 Months 15 Days

Service Factor 26.625
Average Annual Salary \$28,507.36
Annual Annuity \$17,549.76
Percentage Earned 61.562207

Effective Date September 29, 2018

#### 3. RETIREMENT ANNUITY APPLICATIONS - Service Retirement

a. Section 8119 (Pre 10/01/81)

1. Name Doris Jean A. Cruz (List #3635)

Date of Birth

Department Guam Memorial Hospital Authority

Length of Service 36 Years 00 Months 00 Days

Service Factor 36.000
Average Annual Salary \$48,971.94
Annual Annuity \$41,626.08
Percentage Earned 84.999859
Effective Date August 31, 2016

2. Name Anthony H. Cepeda (List #3933)

Date of Birth

Department Department of Education
Length of Service 33 Years 00 Months 00 Days

Service Factor 33.000
Average Annual Salary \$89,332.70
Annual Annuity \$69,232.80
Percentage Earned 77.499952
Effective Date August 12, 2017

3. Name Priscilla A. Tenorio (List #4203)

Date of Birth

Department Department of Education
Length of Service 36 Years 00 Months 00 Days

Service Factor 36.000
Average Annual Salary \$63,709.15
Annual Annuity \$54,152.88
Percentage Earned 85.000160
Effective Date August 10, 2018

M&B Committee Findings May 31, 2019 4. Name Kim L. Volsteadt (List #4198)

Date of Birth

Department Department of Education
Length of Service 36 Years 00 Months 00 Days

Service Factor 36.000
Average Annual Salary \$70,125.61
Annual Annuity \$59,606.88
Percentage Earned 85.000159
Effective Date August 18, 2018

5. Name Alan TK Wang (List #4224)

Date of Birth

Department of Labor

Length of Service 36 Years 00 Months 00 Days

Service Factor 36.000
Average Annual Salary \$78,367.28
Annual Annuity \$66,612.24
Percentage Earned 85.000066
Effective Date August 18, 2018

6. Name Josephine C. Cepeda (List #4219)

Date of Birth

Department Judiciary of Guam

Length of Service 36 Years 00 Months 00 Days

Service Factor 36.000
Average Annual Salary \$65,058.67
Annual Annuity \$55,299.84
Percentage Earned 84.999954

Effective Date September 29, 2018

b. Section 8120 (post 10/01/81)

1. Name Cecilia C. Quitugua (List #3642)

Date of Birth

Department Guam Memorial Hospital Authority

Length of Service 35 Years 01 Month 15 Days

Service Factor 35.125
Average Annual Salary \$68,908.03
Annual Annuity \$57,064.56
Percentage Earned 82.812641

Effective Date September 10, 2016

2. Name Alan D. San Nicolas (List #3514)

Date of Birth

Department Judiciary of Guam

Length of Service 36 Years 00 Months 00 Days

Service Factor 36.000
Average Annual Salary \$83,734.51
Annual Annuity \$71,174.40
Percentage Earned 85.000079
Effective Date March 19, 200

Effective Date March 19, 2016

3. Name Johnny M. Taitague (List #3585)

Date of Birth

Department Guam Fire Department
Length of Service 36 Years 00 Months 00 Days

Service Factor 36.000
Average Annual Salary \$107,577.03
Annual Annuity \$91,440.48
Percentage Earned 85.000004
Effective Date July 10, 2016

4. Name Regina L. Kono (List #3910)

Date of Birth

Department Guam Visitor's Bureau Length of Service 36 Years 00 Months 00 Days

Service Factor 36.000
Average Annual Salary \$67,256.95
Annual Annuity \$57,168.48
Percentage Earned 85.000107
Effective Date August 03, 2017

5. Name Geraldine P. Castro (List #4137)

Date of Birth

Department Department of Education
Length of Service 36 Years 00 Months 00 Days

Service Factor 36.000
Average Annual Salary \$35,878.87
Annual Annuity \$30,497.04
Percentage Earned 85.000001
Effective Date May 26, 2018

6. Name Teresita S. Perez (List #4140)

Date of Birth
Department Judiciary of Guam

Length of Service 35 Years 07 Months 00 Days

Service Factor 35.583
Average Annual Salary \$55,871.86
Annual Annuity \$46,908.72
Percentage Earned 83.957684
Effective Date June 09, 2018

7. Name Francis A. Lujan (List #4155)

Date of Birth

Department Guam Water Works Authority Length of Service 36 Years 00 Months 00 Days

Service Factor 36.000
Average Annual Salary \$72,610.49
Annual Annuity \$61,718.88
Percentage Earned 84.999949
Effective Date June 30, 2018

8. Name Vivian J. Perez-Quichocho (List #4162)

Date of Birth

Department Guam Fire Department
Length of Service 35 Years 08 Months 15 Days

Service Factor 35.708
Average Annual Salary \$57,740.32
Annual Annuity \$48,657.84
Percentage Earned 84.270125
Effective Date July 07, 2018

9. Name Evangeline C. Perez (List #4161)

Date of Birth

Department Department of Education
Length of Service 35 Years 08 Months 00 Days

Service Factor 35.666
Average Annual Salary \$41,683.41
Annual Annuity \$35,082.96
Percentage Earned 84.165283
Effective Date July 07, 2018

10 Name Wenonah D. Abrencia (List #4179)

Date of Birth

Department Department of Education
Length of Service 33 Years 08 Months 00 Days

Service Factor 33.666
Average Annual Salary \$68,943.21
Annual Annuity \$54,578.88
Percentage Earned 79.164982

Effective Date August 03, 2018

11 Name Neil D. Saylor (List #4191)

Date of Birth

Department Department of Education
Length of Service 31 Years 00 Months 00 Days

Service Factor 31.000
Average Annual Salary \$63,081.27
Annual Annuity \$45,733.92
Percentage Earned 72.499998
Effective Date August 10, 2018

12 Name Clare Ann Camacho (List #4212)

Date of Birth

Department University of Guam

Length of Service 31 Years 06 Months 15 Days

Service Factor 31.541
Average Annual Salary \$111,978.79
Annual Annuity \$82,699.20
Percentage Earned 73.852557

Effective Date September 14, 2018

13 Name Marcie P. Aguigui (List #4230)

Date of Birth

Department

Length of Service

Department of Education

36 Years 00 Months 00 Days

Service Factor 36.000
Average Annual Salary \$47,152.73
Annual Annuity \$40,079.76
Percentage Earned 84.999871

Effective Date September 15, 2018

Jesse C. Salas (List #4240)

Date of Birth

Department
Length of Service
Service Factor

Service Factor
Average Annual Salary
Annual Annuity
Percentage Earned

**Effective Date** 

Department of Revenue & Tax 36 Years 00 Months 00 Days

36.000 \$62,368.00 \$53,012.88 85.000128

September 29, 2018

c. Section 8120.1 (post 08/22/84)

1. Name

Date of Birth

Department Length of Service Service Factor

Average Annual Salary Annual Annuity Percentage Earned

**Effective Date** 

Rosalind S. Taitingfong (List # 3712)

Department of Education

30 Years 09 Months 15 Days 30.791 \$84,831.71

\$61,059.84 71.977613

October 01, 2016

2. Name

Date of Birth

Department

Length of Service Service Factor

Average Annual Salary Annual Annuity Percentage Earned

Effective Date

John S. Sanchez (List #4009)

University of Guam

34 Years 01 Month 15 Days

34.125

\$113,393.05 \$ 91,068.72 80.312435

October 01, 2017

3. Name

Date of Birth

Department Length of Service Service Factor

Average Annual Salary
Annual Annuity
Percentage Earned
Effective Date

David C. Flores (List #4082)

Customs & Quarantine

31 Years 02 Months 00 Days 31.166

\$108,518.99 \$ 79,126.56 72.914943

February 18, 2018

4. Name June E. Taitano (List #4083)

Date of Birth

Department Department of Education
Length of Service 33 Years 03 Months 00 Days

Service Factor 33.250
Average Annual Salary \$ 65,864.14
Annual Annuity \$ 51,456.24
Percentage Earned 78.124818

Effective Date February 21, 2018

5. Name Edmond SK Cheung (List #4103)

Date of Birth

Department Public Broadcasting Station (KGTF)

Length of Service 34 Years 09 Months 00 Days

Service Factor 34.750
Average Annual Salary \$ 46,279.65
Annual Annuity \$ 37,891.44
Percentage Earned 81.874949
Effective Date March 17, 2018

6. Name Evelyn C. Andrada (List #4117)

Date of Birth

Department

University of Guam

Length of Service 36 Years 00 Months 00 Days

Service Factor 36.000
Average Annual Salary \$ 52,359.64
Annual Annuity \$ 44,505.60
Percentage Earned 84.999820
Effective Date April 28, 2018

7. Name Crispin Gallandez (List #4127)

Date of Birth

Department of Parks & Recreation

Length of Service 30 Years 00 Months 00 Days

Service Factor 30.000
Average Annual Salary \$58,433.18
Annual Annuity \$40,903.20
Percentage Earned 69.999955
Effective Date May 12, 2018

8. Name

Date of Birth

Department Length of Service Service Factor

Average Annual Salary Annual Annuity Percentage Earned Effective Date

9. Name

Date of Birth Department

Length of Service Service Factor

Average Annual Salary Annual Annuity Percentage Earned Effective Date

10 Name

Date of Birth
Department
Length of Service

Service Factor
Average Annual Salary
Annual Annuity
Percentage Earned
Effective Date

11 Name

Date of Birth Department

Length of Service

Service Factor
Average Annual Salary
Annual Annuity
Percentage Earned
Effective Date

Lorenzo R. Manglona (List #4129)

Department of Public Works 30 Years 08 Months 00 Days

\$ 52,140.83 \$ 37,366.80 71.665142 May 12, 2018

30.666

Peter J U Blas (List # 4130)

Guam Fire Department 36 Years 00 Months 00 Days

36.000 \$139,149.21 \$118,276.80 84.999979 May 13, 2018

Daniel JB Pangelinan (List #4151)

Department of Education 30 Years 04 Months 00 Days

30.333 \$ 31,034.98 \$ 21,982.80 70.832331 May 26, 2018

Reynerio G. Serafico (List #4138)

28 Years 07 Months 00 Days

Government of Guam Retirement Fund

28.583 \$ 49,175.59 \$ 32,680.80 66.457362 June 08, 2018 12 Name David A. Muna (List #4154)

Date of Birth

Department Department of Public Work Length of Service 33 Years 11 Months 15 Days

Service Factor 33.958
Average Annual Salary \$49,843.07
Annual Annuity \$39,822.24
Percentage Earned 79.895239
Effective Date June 23, 2018

13 Name Jennifer P. Acfalle (List #4157)

Date of Birth

Department Department of Education
Length of Service 34 Years 05 Months 15 Days

Service Factor 34.458
Average Annual Salary \$38,693.39
Annual Annuity \$31,397.76
Percentage Earned 81.145022
Effective Date July 07, 2018

14 Name Julie L. Quinata (List #4163)

Date of Birth

Department Guam Power Authority
Length of Service 34 Years 02 Months 15 Days

Service Factor 34.208

Average Annual Salary \$114,615.35 Annual Annuity \$ 92,288.16 Percentage Earned 80.519895 Effective Date July 07, 2018

15 Name Juanita T. Salas (List #4169)

Date of Birth

Department Department of Education
Length of Service 33 Years 09 Months 00 Days

Service Factor 33.750
Average Annual Salary \$62,866.92
Annual Annuity \$49,900.56
Percentage Earned 79.374908
Effective Date July 18, 2018

16 Name Sandra G. Quinata (List #175)

Date of Birth

Department Public Health & Social Services
Length of Service 30 Years 09 Months 00 Days

Service Factor 30.750
Average Annual Salary \$59,543.47
Annual Annuity \$42,796.80
Percentage Earned 71.874884
Effective Date July 21, 2018

17 Name Maria CH Delos Santos (List #4181)

Date of Birth

Department Guam Community College Length of Service 30 Years 01 Months 00 Days

Service Factor 30.083
Average Annual Salary \$74,899.97
Annual Annuity \$52,585.44
Percentage Earned 70.207558
Effective Date August 04, 2018

18 Name Rita Y. Chua (List #4185)

Date of Birth

Department Department of Education
Length of Service 30 Years 03 Months 00 Days

Service Factor 30.250
Average Annual Salary \$65,182.31
Annual Annuity \$46,035.12
Percentage Earned 70.625174
Effective Date August 10, 2018

19 Name Patrick E. Diego (List #4186)

Date of Birth

Department Department of Education
Length of Service 30 Years 09 Months 00 Days

Service Factor 30.750
Average Annual Salary \$64,913.36
Annual Annuity \$46,656.48
Percentage Earned 71.875003
Effective Date August 10, 2018

Date of Birth

Department Length of Service Service Factor

Average Annual Salary Annual Annuity Percentage Earned

Effective Date

21 Name

Date of Birth Department Length of Service

Service Factor
Average Annual Salary
Annual Annuity
Percentage Earned

Effective Date

22 Name

Date of Birth
Department
Length of Service

Service Factor
Average Annual Salary
Annual Annuity
Percentage Earned

Effective Date

23 Name
Date of Birth

Department Length of Service

Service Factor Average Annual Salary Annual Annuity Percentage Earned Effective Date Lourdes U. Hiura (List #4188)

Department of Education 30 Years 05 Months 15 Days

30.458 \$ 69,009.42 \$ 49,096.80 71.145069

August 10, 2018

Theresa P. San Agustin (List #4190)

Department of Education 35 Years 03 Months 15 Days

35.291 \$63,570.08 \$52,907.76 83.227455 August 10, 2018

Lolita S. Siguenza (List #4192)

Department of Education 30 Years 03 Months 00 Days

30.250 \$64,162.00 \$45,314.40 70.624980 August 10, 2018

Carmelita C. Gutierrez (List #4193)

Department of Education 31 Years 04 Months 00 Days

31.333 \$ 68,963.46 \$ 50,572.56 73.332399 August 11, 2018 24 Name Gabriel MT Certeza (List #4205)

Date of Birth

Department Department of Revenue & Tax

Length of Service 32 Years 01 Month 15 Days
Service Factor 32.125
Average Annual Salary \$65,292.77
Annual Annuity \$49,173.60

Effective Date August 18, 2018

Percentage Earned

Date of Birth

Date of Birth

25 Name John D. Charfauros, Jr. (List #4206)

75.312473

Date of Birth
Department
Guam Fire Department

Length of Service 30 Years 02 Months 15 Days

Service Factor 30.208

Average Annual Salary \$137,154.26

Annual Annuity \$96,721.20

Percentage Earned 70.520011

Effective Date August 18, 2018

26 Name Karen ET Primacio (List #4197)

Department Department of Labor

Length of Service 30 Years 05 Months 15 Days

Service Factor 30.458
Average Annual Salary \$66,553.36
Annual Annuity \$47,349.36
Percentage Earned 71.144957

Effective Date August 18, 2018

27 Name Gloria T. Travis (List #4199)

Department University of Guam

Length of Service 30 Years 02 Months 00 Days

Service Factor 30.166
Average Annual Salary \$69,254.38
Annual Annuity \$48,765.36
Percentage Earned 70.414838

Effective Date August 19, 2018

Date of Birth

Department

Length of Service

Service Factor Average Annual Salary

**Annual Annuity** Percentage Earned

Effective Date

Cathleen D. Moore-Linn (List #4207)

University of Guam

30 Years 04 Months 00 Days

30.333

\$105,983.74

\$ 75,071.04

70.832601

August 26, 2018

29 Name

Date of Birth

Department

Length of Service

Service Factor

Average Annual Salary **Annual Annuity** Percentage Earned

Effective Date

Belinda VQ Garrido (List #4226)

Guam Behavioral Health & Wellness Center

30 Years 11 Months 15 Days

30.958

\$63,443.47

\$45,930.00

72.395157

September 01, 2018

30 Name

Date of Birth

Department

Length of Service

Service Factor

Average Annual Salary **Annual Annuity** 

Percentage Earned

Effective Date

Crispin B. Bensan (List #4213)

Department of Public Works

34 Years 05 Months 15 Days

34.458

\$67,226.59

\$54,551.04

81.145035

September 15, 2018

31 Name

Date of Birth

Department

Length of Service

Service Factor

Average Annual Salary

**Annual Annuity** 

Percentage Earned

Effective Date

Bertha B. Miranda (List #4229)

Department of Youth Affairs

30 Years 02 Months 15 Days

30.208

\$39,513.99

\$27,865.20

70.519833

September 15, 2018

Date of Birth

Department Length of Service

Service Factor
Average Annual Salary
Annual Annuity
Percentage Earned
Effective Date

Date of Birth

33 Name

Department Length of Service

Service Factor
Average Annual Salary
Annual Annuity
Percentage Earned
Effective Date

Effective Date

34 Name

Date of Birth
Department
Length of Service

Service Factor Average Annual Salary Annual Annuity Percentage Earned

Effective Date

35 Name

Date of Birth Department

Length of Service

Service Factor Average Annual Salary Annual Annuity Percentage Earned

Effective Date

Linda MQ Yatar (List #4228)

Department of Education 31 Years 04 Months 00 Days

31.333 \$28,027.88 \$20,553.60 73.332695

September 15, 2018

Joanne MS Atoigue (List #4249)

Department of Revenue & Tax 30 Years 11 Months 00 Days

30.916 \$ 59,951.78 \$ 43,339.20 72.290097

September 29, 2018

Patrick C. Castro (List #4245)

Department of Education 31 Years 00 Months 00 Days

31.000 \$38,111.54 \$27,630.96 72.500245

September 29, 2018

Adam B. Borja (List #4236)

Judiciary of Guam

31 Years 10 Months 15 Days

\$56,488.21 \$42,189.60 74.687443

31.875

September 29, 2018

36 Name William J. Brandshagen (List #4218)

Date of Birth

Department Judiciary of Guam

Length of Service 30 Years 00 Months 15 Days

Service Factor 30.041
Average Annual Salary \$62,968.88
Annual Annuity \$44,142.72
Percentage Earned 70.102437

Effective Date September 29, 2018

37 Name Myra P. Soriano (List #4237)

Date of Birth

Department Guam Regional Transit Authority
Length of Service 32 Years 11 Months 15 Days

Service Factor 32.958
Average Annual Salary \$59,347.28
Annual Annuity \$45,931.92
Percentage Earned 77.395156

Effective Date September 29, 2018

## 4. Section 8125 Disability Retirement Annuity Finalization

1. Name Edward C. Artero (List #3606)

Date of Birth

Department Chamorro Land Trust

Date of Board Approval May 27, 2016
Average Annual Salary \$50,508.00
Annual Annuity \$33,672.00
Percentage Earned 66.66666
Effective Date July 10, 2016

2. Name Patricia T. Gofigan (List #4101)

Date of Birth

Department Department of Education

Date of Board Approval February 23, 2018

Average Annual Salary \$33,831.22 Annual Annuity \$22,554.24 Percentage Earned 66.666942 Effective Date March 08, 2018

#### 5. Section 8130 Deferred Age Retirement Applications

1. Name

Date of Birth

Department Length of Service Service Factor

Average Annual Salary
Annual Annuity
Percentage Earned
Effective Date

2. Name

Date of Birth
Department
Length of Service
Service Factor

Average Annual Salary Annual Annuity Percentage Earned Effective Date

3. Name

Date of Birth
Department
Length of Service
Service Factor

Average Annual Salary
Annual Annuity
Percentage Earned
Effective Date

4. Name

Date of Birth
Department
Length of Service
Service Factor
Average Annual Salary

Annual Annuity
Percentage Earned
Effective Date

Paul J. Conry (List #3691)

Department of Agriculture 12 Years 09 Months 00 Days

12.750 \$26,842.76 \$ 7,213.92 26.874732 April 26, 2016

Jesus M. Castro (List #3630)

Guam Fire Department 08 Years 02 Months 00 Days

8.166 \$17,538.28 \$ 2,864.40 16.332274 August 24, 2016

Helen L. Gamble (List #4148)

Guam Community College 23 Years 09 Months 00 Days

23.750 \$63,023.33 \$34,268.88 54.374911 January 19, 2018

Jose E. Cepeda (List #4171)

Department of Education 06 Years 00 Months 15 Days

\$17,391.86 \$ 2,101.20 12.081513 April 20, 2018

6.041

5. Name Elvie N. Tyler (List #4172)

Date of Birth

Department University of Guam

Length of Service 12 Years 01 Month 00 Days

Service Factor 12.083
Average Annual Salary \$51,979.48
Annual Annuity \$13,102.80
Percentage Earned 25.207639
Effective Date May 16, 2018

6. Name Jose R. Mesa (List #4234)

Date of Birth

Department Department of Public Works
Length of Service 27 Years 01 Month 00 Days

Service Factor 27.083
Average Annual Salary \$33,873.12
Annual Annuity \$21,240.96
Percentage Earned 62.707421

Effective Date September 28, 2018

7. Name Vance S. Eflin (List #4241)

Date of Birth

Department Guam Environmental Protection Agency

Length of Service 13 Years 06 Months 00 Days

Service Factor 13.500
Average Annual Salary \$39,349.12
Annual Annuity \$11,312.88
Percentage Earned 28.750020

Effective Date September 29, 2018

#### 6. SECTION 8134 SURVIVOR ANNUITY BENEFIT APPLICATIONS

1. Surviving Spouse Annuity

a. Name Raymond J. Aflague

Date of Death April 22, 2019 Annuity due Decease \$31,691.28

Surviving Spouse Dolores C. Aflague (List #4410)

Survivor's Annuity \$19,014.72
Percentage Earned 59.999848
Effective Date April 22, 2019

b. Name

Date of Death

Annuity due Decease

Surviving Spouse

Survivor's Annuity Percentage Earned Effective Date

c. Name

Date of Death

Annuity due Decease

Surviving Spouse

Survivor's Annuity
Percentage Earned

Effective Date

d. Name

Date of Death

Annuity due Decease

**Surviving Spouse** 

Survivor's Annuity
Percentage Earned

Effective Date

e. Name

Date of Death

Annuity due Decease

Surviving Spouse

Survivor's Annuity Percentage Earned

Effective Date

f. Name

Date of Death

Annuity due Decease

Surviving Spouse

Survivor's Annuity

Percentage Earned

-----

Effective Date

Pedro M. Asanoma

May 08, 2019

\$41,968.80

Ruth P. Asanoma (List #4419)

\$25,181.28

60.000000

May 08, 2019

Joseph N. Castro March 25, 2019

\$18,199.92

Maria S. Castro (List #4398)

\$10,920.00

60.000263

March 25, 2019

Rolando M. De Dios

February 23, 2019 \$27,343.44

Anita S. De Dios (List #4390)

\$16,406.16

60.000351

February 23, 2019

Frances D. Duenas

April 29, 2019

\$22,434.24

Joseph N. Reyes (List #4416)

\$13,460.64

60.000427

April 29, 2019

Modesto M. Gamis

January 08, 2019

\$11,784.24

Lourdes O. Gamis (List #4387)

\$ 7,070.64

60.000814

January 08, 2019

g. Name

Date of Death

Annuity due Decease

Surviving Spouse

Survivor's Annuity Percentage Earned Effective Date

h. Name

Date of Death

Annuity due Decease

Surviving Spouse

Survivor's Annuity
Percentage Earned

Effective Date

i. Name

Date of Death

Annuity due Decease

Surviving Spouse

Survivor's Annuity Percentage Earned

Effective Date

i. Name

Date of Death

Annuity due Decease

Surviving Spouse

Survivor's Annuity Percentage Earned

**Effective Date** 

k. Name

Date of Death

Annuity due Decease

Surviving Spouse

Survivor's Annuity

Percentage Earned

Effective Date

Francisco P. Limtiaco

April 30, 2019

\$20,144.88

Julia G Limtiaco (List #4417)

\$12,086.88

59.999761

April 30, 2019

Donnie L. Lizama

January 24, 2018

\$ 9,301.44

Cynthia L. Lizama (List #4065)

\$ 5,580.96

60.001032

January 24, 2018

Frank F. Marquez April 28, 2019

\$45,422.40

Elaine T. Marquez (List #4415)

\$27,253.44

60.000000

April 28, 2019

Eddie T. Mayrina

April 12, 2019

\$19,928.40

Cecilia E. Mayrina (List #4405)

\$11,957.04

60.000000

April 12, 2019

Daniel A. Mendiola

April 15, 2019

\$43,184.64

Margarita M. Mendiola (List #4407)

\$25,910.88

60.000222

April 15, 2019

I. Name

Date of Death

Annuity due Decease

**Surviving Spouse** 

Survivor's Annuity Percentage Earned

Effective Date

Juanita C. Ocampo March 14, 2019

\$16,866.00

Nicanor C. Ocampo (List #4395)

\$10,119.60

60.000000

March 14, 2019

m. Name

Date of Death

Annuity due Decease

**Surviving Spouse** 

Survivor's Annuity

Percentage Earned **Effective Date** 

Anita L O Perez

April 23, 2019

\$27,707.76

Anacleto V. Perez (List #4411)

\$16,624.56

59.999653

April 23, 2019

2. Minor Child(ren) Survivor Stipend Application

3. Adult Disabled Survivor Stipend Application

#### SUPPLEMENTAL LISTING OF NEW RETIREES AND FINALIZED RETIREMENT ANNUITIES: B.

#### **Defined Benefit Retirement Plan**

4387 Name

Surviving Spouse of

Agency

Effective Date

Lourdes O. Gamis

Modesto M. Gamis

**Public Health & Social Services** 

January 08, 2019

4388 Name

Date of Birth

Agency

Effective Date

Lora Jean Manalisay

Department of Education

February 09, 2019

4389 Name

Date of Birth

Agency

Effective Date

Steven R. Imler

Department of Education

February 12, 2019

4390 Name

Surviving Spouse of

Agency

Effective Date

Anita S. De Dios

Rolando M. De Dios

Department of Land Management

February 23, 2019

M&B Committee Findings May 31, 2019 4391 Name
Date of Birth
Agency

Effective Date

4392 Name

Date of Birth Agency

Effective Date

4393 Name

Date of Birth Agency

**Effective Date** 

4394 Name

Date of Birth Agency Effective Date

4395 Name

Surviving Spouse of

Agency

**Effective Date** 

4396 Name

Date of Birth Agency

**Effective Date** 

4397 Name

Date of Birth Agency

**Effective Date** 

4398 Name

Surviving Spouse of

Agency

**Effective Date** 

Maria B. Yoshida

**Public Health & Social Services** 

March 01, 2019

Felix C. Ranoco

Department of Public Works

March 02, 2019

Jimmy E. Sian

Public Health & Social Services

March 02, 2019

Editha S. Bayudan

**Guam Memorial Hospital Authority** 

March 03, 2019

Nicanor C. Ocampo Juanita C. Ocampo

**Guam Memorial Hospital Authority** 

March 14, 2019

Katrina B. Hodges

Department of Revenue & Tax

March 16, 2019

Doris F. Yamasta

**Guam Power Authority** 

March 21, 2019

Maria S. Castro Joseph N. Castro

**Guam Police Department** 

March 25, 2019

4399	Name
マンノン	110111

Date of Birth

Agency

Effective Date

4400 Name

Date of Birth

Agency

Effective Date

4401 Name

Date of Birth

Agency

Effective Date

4402 Name

Date of Birth

Agency

**Effective Date** 

4403 Name

Date of Birth

Agency

**Effective Date** 

4404 Name

Date of Birth

Agency

**Effective Date** 

4405 Name

Surviving Spouse of

Agency

**Effective Date** 

4406 Name

Date of Birth

Agency

Effective Date

Raymond R. Apellido

Department of Public Works

March 30, 2019

Reginald B. Camacho

Department of Public Works

March 30, 2019

Teresita S. Fejarang

**Guam Community College** 

March 30, 2019

Steven G. Torres

Port Authority of Guam

March 30, 2019

Vincent E. Indalecio

Department of Education

April 06, 2019

Josephine M. Nededog

Department of Education

April 06, 2019

Cecilia E. Mayrina

Eddie T. Mayrina

**Guam Memorial Hospital Authority** 

April 12, 2019

Jesse V. Cruz

Department of Public Works

April 13, 2019

Surviving Spouse of

Agency

**Effective Date** 

Margarita M. Mendiola Daniel A. Mendiola Guam Power Authority

April 15, 2019

4408 Name

Surviving Spouse of

Agency

**Effective Date** 

Corrine T. Buendicho Albert S. Buendicho

Department of Youth Affairs

April 19, 2019

4409 Name

Date of Birth

Agency

Effective Date

Antonio B. Taitingfong

AB Won Pat International Airport

April 20, 2019

4410 Name

Surviving Spouse of

Agency

Effective Date

Dolores C. Aflague Raymond J. Aflague

Department of Land Management

April 22, 2019

4411 Name

Surviving Spouse of

Agency

**Effective Date** 

Anacleto V. Perez Anita L O Perez

**Guam Memorial Hospital Authority** 

April 23, 2019

4412 Name

Date of Birth

Agency

Effective Date

Joseph A. Untalan

AB Won Pat International Airport

April 23, 2019

4413 Name

**Surviving Spouse of** 

Agency

Effective Date

Myrna R. Lizama Michael A. Lizama

**Guam Public Broadcasting Station - KGTF** 

April 24, 2019

4414 Name

Date of Birth

Agency

Effective Date

Roland J. Gogue

**Guam Power Authority** 

April 27, 2019

Surviving Spouse of

Agency

Effective Date

4416 Name

Surviving Spouse of

Agency

Effective Date

Frances D. Duenas Guam Public Library

Elaine T. Marquez

Frank F. Marquez

April 28, 2019

Joseph N. Reyes

**Guam Power Authority** 

April 29, 2019

4417 Name

Surviving Spouse of

Agency

**Effective Date** 

Julia G. Limtiaco

Francisco P. Limtiaco

Department of Revenue & Tax

April 30, 2019

4418 Name

Date of Birth

Agency

**Effective Date** 

Ronnie J. Cruz

Port Authority of Guam

May 04, 2019

4419 Name

Surviving Spouse of

Agency

**Effective Date** 

Ruth R. Asanoma Pedro M. Asanoma Guam Power Authority

May 08, 2019

4420 Name

Date of Birth

Agency

Effective Date

Robert H. Richmond

University of Guam

May 26, 2019

#### 2. DB 1.75 Retirement Plan

B-0047 Name

Surviving Spouse of

Agency

**Effective Date** 

Juanita C. Castaneda

Pedro S. Castaneda

Port Authority of Guam

December 16, 2018

B-0048 Name

Date of Birth

Agency

**Effective Date** 

Kenny S. Atoigue

AB Won Pat International Airport

March 23, 2019

B-0049 Name Renato C. Gahol

Date of Birth

Date of Birth

Agency Guam Behavioral Health & Wellness Center

Effective Date March 30, 2019

B-0050 Name Benjamin P. Posadas

Date of Birth

Agency Guam Power Authority
Effective Date March 31, 2019

B-0051 Name Francisco L. DeRamos

Date of Birth

Agency Guam Power Authority

Effective Date April 06, 2019

B-0052 Name Manuel T. Perez

Agency Guam Power Authority

Effective Date April 20, 2019

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